

STATE OF SOUTH DAKOTA
CITY OF LENNOX
LINCOLN COUNTY
DRINKING WATER REVENUE BORROWER BOND, SERIES 2004

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Lennox.
2. Designation of issue: Borrower Bond.
3. Date of issue: July 19, 2005
4. Purpose of issue: Water improvements.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$2,000,000.
7. Paying dates of principal and interest:

See attached Schedule.


8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 19th day of July 2005.


By: Judy Finnell
Its: Finance Officer

Form: SOS REC 050 08/84

RECEIVED

JUL 28 '05

S.D. SEC. of STATE

1459604

<div> <div>\$2,000,000</div> <div>City of Lennox</div> <div>Borrower Bond</div> </div> <div> <div>Dated Jul 19, 2005</div> <div>Debt Service Report</div> <div>30/360/4+</div> </div>						
Dates	Principal	Coupon	Interest	Total	BY 7/19	FY 7/1
07/19/2007			\$130,000.00	\$130,000.00	\$130,000.00	
10/19/2007	\$9,904.05	3.250	\$16,250.00	\$26,154.05		
01/19/2008	\$9,984.52	3.250	\$16,169.53	\$26,154.05		
04/19/2008	\$10,065.64	3.250	\$16,088.41	\$26,154.05		\$208,462.15
07/19/2008	\$10,147.43	3.250	\$16,006.62	\$26,154.05	\$104,616.19	
10/19/2008	\$10,229.87	3.250	\$15,924.17	\$26,154.05		
01/19/2009	\$10,312.99	3.250	\$15,841.06	\$26,154.05		
04/19/2009	\$10,396.79	3.250	\$15,757.26	\$26,154.05		\$104,616.19
07/19/2009	\$10,481.26	3.250	\$15,672.79	\$26,154.05	\$104,616.19	
10/19/2009	\$10,566.42	3.250	\$15,587.63	\$26,154.05		
01/19/2010	\$10,652.27	3.250	\$15,501.78	\$26,154.05		
04/19/2010	\$10,738.82	3.250	\$15,415.23	\$26,154.05		\$104,616.19
07/19/2010	\$10,826.07	3.250	\$15,327.97	\$26,154.05	\$104,616.19	
10/19/2010	\$10,914.04	3.250	\$15,240.01	\$26,154.05		
01/19/2011	\$11,002.71	3.250	\$15,151.34	\$26,154.05		
04/19/2011	\$11,092.11	3.250	\$15,061.94	\$26,154.05		\$104,616.19
07/19/2011	\$11,182.23	3.250	\$14,971.82	\$26,154.05	\$104,616.19	
10/19/2011	\$11,273.09	3.250	\$14,880.96	\$26,154.05		
01/19/2012	\$11,364.68	3.250	\$14,789.37	\$26,154.05		
04/19/2012	\$11,457.02	3.250	\$14,697.03	\$26,154.05		\$104,616.19
07/19/2012	\$11,550.11	3.250	\$14,603.94	\$26,154.05	\$104,616.19	
10/19/2012	\$11,643.95	3.250	\$14,510.10	\$26,154.05		
01/19/2013	\$11,738.56	3.250	\$14,415.49	\$26,154.05		
04/19/2013	\$11,833.94	3.250	\$14,320.11	\$26,154.05		\$104,616.19
07/19/2013	\$11,930.09	3.250	\$14,223.96	\$26,154.05	\$104,616.19	
10/19/2013	\$12,027.02	3.250	\$14,127.03	\$26,154.05		
01/19/2014	\$12,124.74	3.250	\$14,029.31	\$26,154.05		
04/19/2014	\$12,223.25	3.250	\$13,930.80	\$26,154.05		\$104,616.19
07/19/2014	\$12,322.57	3.250	\$13,831.48	\$26,154.05	\$104,616.19	
10/19/2014	\$12,422.69	3.250	\$13,731.36	\$26,154.05		
01/19/2015	\$12,523.62	3.250	\$13,630.43	\$26,154.05		
04/19/2015	\$12,625.38	3.250	\$13,528.67	\$26,154.05		\$104,616.19
07/19/2015	\$12,727.96	3.250	\$13,426.09	\$26,154.05	\$104,616.19	
10/19/2015	\$12,831.37	3.250	\$13,322.68	\$26,154.05		
01/19/2016	\$12,935.63	3.250	\$13,218.42	\$26,154.05		
04/19/2016	\$13,040.73	3.250	\$13,113.32	\$26,154.05		\$104,616.19
07/19/2016	\$13,146.68	3.250	\$13,007.36	\$26,154.05	\$104,616.19	
10/19/2016	\$13,253.50	3.250	\$12,900.55	\$26,154.05		
01/19/2017	\$13,361.19	3.250	\$12,792.86	\$26,154.05		
04/19/2017	\$13,469.75	3.250	\$12,684.30	\$26,154.05		\$104,616.19
07/19/2017	\$13,579.19	3.250	\$12,574.86	\$26,154.05	\$104,616.19	
10/19/2017	\$13,689.52	3.250	\$12,464.53	\$26,154.05		
01/19/2018	\$13,800.74	3.250	\$12,353.30	\$26,154.05		
04/19/2018	\$13,912.88	3.250	\$12,241.17	\$26,154.05		\$104,616.19
07/19/2018	\$14,025.92	3.250	\$12,128.13	\$26,154.05	\$104,616.19	
10/19/2018	\$14,139.88	3.250	\$12,014.17	\$26,154.05		
01/19/2019	\$14,254.77	3.250	\$11,899.28	\$26,154.05		
04/19/2019	\$14,370.59	3.250	\$11,783.46	\$26,154.05		\$104,616.19
07/19/2019	\$14,487.35	3.250	\$11,666.70	\$26,154.05	\$104,616.19	
10/19/2019	\$14,605.06	3.250	\$11,548.99	\$26,154.05		
01/19/2020	\$14,723.72	3.250	\$11,430.33	\$26,154.05		
04/19/2020	\$14,843.35	3.250	\$11,310.70	\$26,154.05		\$104,616.19
07/19/2020	\$14,963.95	3.250	\$11,190.09	\$26,154.05	\$104,616.19	
10/19/2020	\$15,085.54	3.250	\$11,068.51	\$26,154.05		
01/19/2021	\$15,208.11	3.250	\$10,945.94	\$26,154.05		
04/19/2021	\$15,331.67	3.250	\$10,822.38	\$26,154.05		\$104,616.19

07/19/2021	\$15,456.24	3.250	\$10,697.81	\$26,154.05	\$104,616.19	
10/19/2021	\$15,581.82	3.250	\$10,572.22	\$26,154.05		
01/19/2022	\$15,708.43	3.250	\$10,445.62	\$26,154.05		
04/19/2022	\$15,836.06	3.250	\$10,317.99	\$26,154.05		\$104,616.19
07/19/2022	\$15,964.73	3.250	\$10,189.32	\$26,154.05	\$104,616.19	
10/19/2022	\$16,094.44	3.250	\$10,059.61	\$26,154.05		
01/19/2023	\$16,225.21	3.250	\$9,928.84	\$26,154.05		
04/19/2023	\$16,357.04	3.250	\$9,797.01	\$26,154.05		\$104,616.19
07/19/2023	\$16,489.94	3.250	\$9,664.11	\$26,154.05	\$104,616.19	
10/19/2023	\$16,623.92	3.250	\$9,530.13	\$26,154.05		
01/19/2024	\$16,758.99	3.250	\$9,395.06	\$26,154.05		
04/19/2024	\$16,895.15	3.250	\$9,258.89	\$26,154.05		\$104,616.19
07/19/2024	\$17,032.43	3.250	\$9,121.62	\$26,154.05	\$104,616.19	
10/19/2024	\$17,170.82	3.250	\$8,983.23	\$26,154.05		
01/19/2025	\$17,310.33	3.250	\$8,843.72	\$26,154.05		
04/19/2025	\$17,450.97	3.250	\$8,703.07	\$26,154.05		\$104,616.19
07/19/2025	\$17,592.76	3.250	\$8,561.28	\$26,154.05	\$104,616.19	
10/19/2025	\$17,735.71	3.250	\$8,418.34	\$26,154.05		
01/19/2026	\$17,879.81	3.250	\$8,274.24	\$26,154.05		
04/19/2026	\$18,025.08	3.250	\$8,128.97	\$26,154.05		\$104,616.19
07/19/2026	\$18,171.53	3.250	\$7,982.51	\$26,154.05	\$104,616.19	
10/19/2026	\$18,319.18	3.250	\$7,834.87	\$26,154.05		
01/19/2027	\$18,468.02	3.250	\$7,686.03	\$26,154.05		
04/19/2027	\$18,618.07	3.250	\$7,535.97	\$26,154.05		\$104,616.19
07/19/2027	\$18,769.35	3.250	\$7,384.70	\$26,154.05	\$104,616.19	
10/19/2027	\$18,921.85	3.250	\$7,232.20	\$26,154.05		
01/19/2028	\$19,075.59	3.250	\$7,078.46	\$26,154.05		
04/19/2028	\$19,230.58	3.250	\$6,923.47	\$26,154.05		\$104,616.19
07/19/2028	\$19,386.82	3.250	\$6,767.22	\$26,154.05	\$104,616.19	
10/19/2028	\$19,544.34	3.250	\$6,609.71	\$26,154.05		
01/19/2029	\$19,703.14	3.250	\$6,450.91	\$26,154.05		
04/19/2029	\$19,863.23	3.250	\$6,290.82	\$26,154.05		\$104,616.19
07/19/2029	\$20,024.62	3.250	\$6,129.43	\$26,154.05	\$104,616.19	
10/19/2029	\$20,187.32	3.250	\$5,966.73	\$26,154.05		
01/19/2030	\$20,351.34	3.250	\$5,802.71	\$26,154.05		
04/19/2030	\$20,516.69	3.250	\$5,637.35	\$26,154.05		\$104,616.19
07/19/2030	\$20,683.39	3.250	\$5,470.66	\$26,154.05	\$104,616.19	
10/19/2030	\$20,851.44	3.250	\$5,302.60	\$26,154.05		
01/19/2031	\$21,020.86	3.250	\$5,133.19	\$26,154.05		
04/19/2031	\$21,191.66	3.25	\$4,962.39	\$26,154.05		\$104,616.19
07/19/2031	\$21,363.84	3.25	\$4,790.21	\$26,154.05	\$104,616.19	
10/19/2031	\$21,537.42	3.25	\$4,616.63	\$26,154.05		
01/19/2032	\$21,712.41	3.25	\$4,441.64	\$26,154.05		
04/19/2032	\$21,888.83	3.25	\$4,265.22	\$26,154.05		\$104,616.19
07/19/2032	\$22,066.67	3.25	\$4,087.38	\$26,154.05	\$104,616.19	
10/19/2032	\$22,245.96	3.25	\$3,908.08	\$26,154.05		
01/19/2033	\$22,426.71	3.25	\$3,727.34	\$26,154.05		
04/19/2033	\$22,608.93	3.25	\$3,545.12	\$26,154.05		\$104,616.19
07/19/2033	\$22,792.63	3.25	\$3,361.42	\$26,154.05	\$104,616.19	
10/19/2033	\$22,977.82	3.25	\$3,176.23	\$26,154.05		
01/19/2034	\$23,164.51	3.25	\$2,989.54	\$26,154.05		
04/19/2034	\$23,352.72	3.25	\$2,801.32	\$26,154.05		\$104,616.19
07/19/2034	\$23,542.46	3.25	\$2,611.58	\$26,154.05	\$104,616.19	
10/19/2034	\$23,733.75	3.25	\$2,420.30	\$26,154.05		
01/19/2035	\$23,926.58	3.25	\$2,227.46	\$26,154.05		
04/19/2035	\$24,120.99	3.25	\$2,033.06	\$26,154.05		\$104,616.19
07/19/2035	\$24,316.97	3.25	\$1,837.08	\$26,154.05	\$104,616.19	
10/19/2035	\$24,514.55	3.25	\$1,639.50	\$26,154.05		
01/19/2036	\$24,713.73	3.25	\$1,440.32	\$26,154.05		
04/19/2036	\$24,914.53	3.25	\$1,239.52	\$26,154.05		\$104,616.19
49,875.00	\$25,116.96	3.25	\$1,037.09	\$26,154.05	\$104,616.19	
49,967.00	\$25,321.03	3.25	\$833.02	\$26,154.05		
50,059.00	\$25,526.76	3.25	627.28	26,154.05		

50,149.00	\$25,734.17	3.25	419.88	26,154.05		\$104,616.19
50,240.00	\$25,943.26	3.25	210.79	26,154.05	\$104,616.19	\$26,154.05
	\$2,000,000.00		\$1,268,485.81	\$3,268,485.81	\$3,268,486	\$3,268,486